

SUNAYANA INVESTMENT COMPANY LIMITED

CIN : L67120MP1977PLC001397

Regd. Off. : Part-B of 417, Chetak Centre Annex, Near Hotel Shreemaya, R.N.T.Marg, Indore, Madhya Pradesh - 452001
web : sunayanainvestment.com e-mail : - sunayanaicl@gmail.com

Date: - 30/05/2019

| | |
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| To, Head- Listing & Compliance Metropolitan Stock Exchange of India Ltd. (MSEI) Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai – 400 098, India. | To, The General Manager Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata – 700001 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|

Sub: Board Meeting held on 30th May, 2019.

Ref: Sunayana Investment Company Limited

Dear Sir/Madam,

The Board of Director of the company in its meeting held on Thursday 30th May, 2019 to considered and approved following matters;

- 1) To discussed & approved Standalone Audited Financial Results for the quarter and year ended 31st March, 2019 along with Auditor unmodified report for 31st March, 2019.

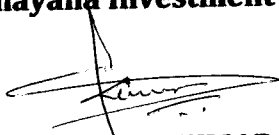
The meeting of the Board of directors was concluded at 3:45 p.m.

We hereby declare that Statutory Auditor of the Company has issued an Audit Report with unmodified opinion on Standalone Audited Financial Results of the Company for the quarter and year ended March 31, 2019.

Kindly take a note of the same.

Thanking you,

For Sunayana Investment Company Limited


SHIVBADAN SHIVKUMAR VERMA
(Director)
DIN: 06948640



SUNAYANA INVESTMENTS COMPANY LIMITED

CIN : L67120MP1977PLC001397

Part-B of 417, Chetak Centre Annex, Near Hotel Shreemaya, R.N.T. Marg, Indore, MP 452001 IN

Tel No. 86554 21122 Mail ID:- sunayanaicl@gmail.com Website:- www.sunayanainvestment.com

Unaudited Financial Result for the quarter ended 31st March, 2019

(Rs. In lacs)

| Sr No. | Particulars | Quarter ended 31st Mar, 2019 | Quarter ended 31st Dec, 2018 | Quarter ended 31st Mar, 2018 | Year ended 31st March, 2019 | Year ended 31st March, 2018 |
|--------|--------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------|------------------------------|-----------------------------|-----------------------------|
| | | Unaudited | Unaudited | Unaudited | Audited | Audited |
| I | Revenue From Operations | 1.37 | 10.91 | 22.89 | 37.36 | 50.55 |
| II | Other Income | | | | | |
| III | Total Income (I+II) | 1.37 | 10.91 | 22.89 | 37.36 | 50.55 |
| IV | EXPENSES | | | | | |
| | Cost of materials consumed | - | - | - | - | - |
| | Purchases of Stock-in-Trade | 3.51 | 3.29 | - | 13.07 | 14.93 |
| | Changes in inventories of finished goods, Stock-in -Trade and work-in-progress | - | - | - | - | - |
| | Employee benefits expense | 1.50 | 1.32 | 1.85 | 8.24 | 6.49 |
| | Finance costs | 0.49 | 0.38 | 0.01 | 1.49 | 0.04 |
| | Depreciation and amortization expense | 0.89 | 0.88 | - | 3.53 | - |
| | Other expenses | 0.90 | 0.65 | 1.60 | 3.21 | 4.26 |
| | Total expenses (IV) | 7.29 | 6.52 | 3.46 | 29.54 | 25.72 |
| V | Profit/(loss) before exceptional items and tax (I- IV) | (5.92) | 4.39 | 19.43 | 7.82 | 24.83 |
| VI | Exceptional Items | | | - | | - |
| VII | Profit/(loss) before tax (V-VI) | (5.92) | 4.39 | 19.43 | 7.82 | 24.83 |
| VIII | Tax expense: | | | | | |
| | (1) Current tax | (1.49) | 1.10 | 4.59 | 1.95 | 6.21 |
| | (2) Deferred tax | | | | | |
| IX | Profit/(loss) for the period (VII-VIII) | (4.43) | 3.29 | 14.84 | 5.87 | 18.62 |
| X | Other Comprehensive Income | | | | | |
| | A (i) Items that will not be reclassified to profit or loss | - | - | - | - | - |
| | (ii) Income tax relating to items that will not be reclassified to profit or loss | - | - | - | - | - |
| | B (i) Items that will be reclassified to profit or loss | - | - | - | - | - |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | - | - | - | - | - |
| XI | Total Comprehensive Income for the period (IX+X)(Comprising Profit (Loss) and Other Comprehensive Income for the period) | - | - | - | - | - |
| XII | Paid-up equity share capital (Face Value of the Share of Rs. 10/- Each) | 2,224.20 | 2,224.20 | 2,224.20 | 2,224.20 | 2,224.20 |
| XIII | Earnings per equity share | | | | | |
| | (1) Basic | (0.02) | 0.01 | 0.07 | 0.03 | 0.08 |
| | (2) Diluted | (0.02) | 0.01 | 0.07 | 0.03 | 0.08 |

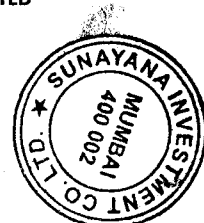
Note:

- The above results were reviewed by Audit Committee and taken on record by the Board of Directors at its meeting held on May 30, 2019
- The Company has only single Reportable Business Segment.
- The Company has adopted Indian Accounting Standards ("IND AS") from April 1, 2017 and accordingly these financial have been prepared in accordance with the recognition and measurements principles laid down in Ind AS 34 Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Financial Results for the previous period have been prepared in accordance with recognition and measurements principles of Ind AS 34.
- The previous period figures have been regrouped wherever necessary.

For SUNAYANA INVESTMENT COMPANY LIMITED

SHIVKUMAR VERMA
(Director)
DIN: 06948640

Place: Mumbai
Date: May 30, 2019



Statement Of Assets and Liabilities

(Rs. In lacs)

| Sr. No | Particular | AS at 31st March' 2019 | AS at 31st March' 2018 |
|----------|--------------------------------------------|---------------------------|---------------------------|
| A | ASSETS | | |
| 1 | Non-Current Assets | | |
| | a) Property, Plant and Equipment | 24.69 | - |
| | b) capital work-in-progress | - | - |
| | c) Goodwill | - | - |
| | d) Other Intangible Assets | - | - |
| | e) Intangible Assets under Development | - | - |
| | f) Financial Assets | | |
| | (i) Investments | 2,492.70 | 2,492.70 |
| | (ii) Loans | 643.64 | 660.19 |
| | g) Deferred Tax Assets (net) | - | - |
| | h) Other Non-current Assets | - | - |
| | Total Non-Current Assets | 3,161.03 | 3,152.89 |
| 2 | Current Assets | | |
| | a) Inventories | - | - |
| | b) Financial Assets | | |
| | (i) Investments | 393.33 | 620.88 |
| | (ii) Trade Receivables | 87.17 | 98.45 |
| | (iii) Cash & Bank Balance | 25.95 | 3.11 |
| | (iv) Loans | 2,264.64 | 2,054.92 |
| | (v) Others Financial Assets | - | - |
| | c) Other Current Assets | 29.39 | 21.66 |
| | Total Current Assets | 2,800.48 | 2,799.02 |
| | Total Assets | 5,961.51 | 5,951.91 |
| B | EQUITY & LIABILITIES | | |
| 1 | Equity | | |
| | a) Equity Share Capital | 2,224.20 | 2,224.20 |
| | b) Other Equity | 2,268.84 | 2,264.25 |
| | Equity Attributable to shareholders | - | - |
| 2 | Non - Controlling Interest | - | - |
| | Total Equity | 4,493.04 | 4,488.45 |
| 3 | Liabilities | | |
| | Non-Current Liabilities | | |
| | a) Financial Liabilities | | |
| | (i) Borrowings | - | - |
| | (ii) Other Finanacial Liabilities | - | - |
| | b) Deferred Payment Liabilites | - | - |
| | c) Deferred Tax Liabilities (net) | - | - |
| | d) Long Term Provision | - | - |
| | Total Non-current Liabilities | - | - |
| | Current Liabilities | | |
| | a) Financial Liabilities | | |
| | (i) Borrowings | 1,023.18 | 1,047.05 |
| | (ii) Trade Payables | 359.81 | 371.55 |
| | (iii) Other Finanacial Liabilities | - | - |
| | b) Other Current Liabilities | 39.09 | 44.86 |
| | c) Short Term Provisions | - | - |
| | | 46.39 | |
| | Total Current Liabilities | 1,468.47 | 1,463.46 |
| | Total Equity and Liabilities | 5,961.51 | 5,951.91 |

For and behalf of Board
For SUNAYANA INVESTMENT COMPANY LIMITED


SHIVKUMAR VERMA
(Director)
DIN: 07019614



Place: Mumbai
Date: May 30, 2019



Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO
The Board of Directors of
Sunayana Investment Company Limited

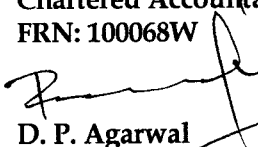
We have audited the quarterly financial results of **Sunayana Investment Company Limited** for the quarter ended **31st March, 2019** and the year to date results for the period from **1st April 2018 to 31st March 2019**, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) for Interim Financial Reporting, prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- ii. give a true and fair view of the net profit/ loss and other financial Information for the quarter ended 31st March 2019 as well as the year to date results for the period from 1st April 2018 to 31st March 2019.

For D P Agarwal & Co.
Chartered Accountants
FRN: 100068W


D. P. Agarwal
(Proprietor)
Membership No : 035500



Date: 30/05/2019
Place: Mumbai