

Introductory sub-table 1(a)

| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|--|-------------------------------|---|--|
| Held by promoter/promoter group | | 0 | 0 | 0 |
| Held by public | | 0 | 0 | 0 |
| Total - D | | 0 | | |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 0 | 0 | 0 |
| Held by public | | 0 | 0 | 0 |
| Total - E | | 0 | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | 0 | 0 | 0 |
| Held by public | | 0 | 0 | 0 |
| Total - F | | 0 | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F) | | 240000 | 0 | 100 |



Statement Showing Shareholding Pattern of SUNAYANA INVESTMENT COMPANY LIMITED

| SCRIPT CODE: 29421 | | Table I(a) | | | | | 30th September, 2012 | | |
|--------------------|--|-------------------------|------------------------|--|--|----------------------------|----------------------|--|--|
| Category code | Category of Shareholder | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | | |
| | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(V)*100 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 1 | 46550 | 0 | 19.40 | 19.40 | 0 | 0.00 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(1) | 1 | 46550 | 0 | 19.40 | 19.40 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)³ = (A)(1)+(A)(2) | 1 | 46550 | 0 | 19.40 | 19.40 | 0 | 0.00 | |



| | | | | | | | | | | | | | | |
|-------|---|-----------|---------------|----------|----------|---------------|---------------|----------|----------|---------------|---------------|--|--|-------------|
| (B) | Public shareholding | | | | | | | | | | | | | |
| I | Institutions | | | | | | | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | 0.00 |
| B.2 | Non-institutions | | | | | | | | | | | | | |
| (a) | Bodies Corporate | 12 | 24450 | 0 | 0 | 10.19 | 10.19 | 0 | 0 | 10.19 | 10.19 | | | 0.00 |
| (b) | Individuals | | | | | | | | | | | | | |
| | Individuals - I Individual shareholders holding nominal share capital up to Rs 1 lakh | 49 | 108000 | 0 | 0 | 45.00 | 45.00 | 0 | 0 | 45.00 | 45.00 | | | 0.00 |
| | II Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 2 | 59000 | 0 | 0 | 24.58 | 24.58 | 0 | 0 | 24.58 | 24.58 | | | 0.00 |
| (c) | Any Other (specify) | | | | | | | | | | | | | |
| (c-1) | Hindu Undivided Family (HUF) | 1 | 2000 | 0 | 0 | 0.83 | 0.83 | 0 | 0 | 0.83 | 0.83 | | | 0.00 |
| | Sub-Total (B)(2) | 64 | 193450 | 0 | 0 | 80.60 | 80.60 | 0 | 0 | 80.60 | 80.60 | | | 0.00 |
| (B) | Total Public Shareholding (B)-(B)(1)+(B)(2) | 64 | 193450 | 0 | 0 | 80.60 | 80.60 | 0 | 0 | 80.60 | 80.60 | | | 0.00 |
| | TOTAL (A)+(B) | 65 | 240000 | 0 | 0 | 100.00 | 100.00 | 0 | 0 | 100.00 | 100.00 | | | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | | | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 65 | 240000 | 0 | 0 | 100.00 | 100.00 | 0 | 0 | 100.00 | 100.00 | | | 0.00 |

FOR SUNAYANA INVESTMENT COMPANY LIMITED

AUTHORISED SIGNATORY

Date: 16th October, 2012
Place: Indore



| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |



SUNAYANA INVESTMENT COMPANY LIMITED

(D)(A) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|-------------|----------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a % | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (ii) | | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) |
| 1 | PRADEEP RAMLAKHAN SINGH | 46550 | 19.40 | 0 | 0.00 | Nil | N.A | Nil | N.A | 19.40 |
| TOTAL | | 46550 | 19.40 | 0 | 0.00 | Nil | N.A | Nil | N.A | 19.40 |

(* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Date: 16th October, 2012
Place: Indore

FOR SUNAYANA INVESTMENT COMPANY LIMITED



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SUNAYANA INVESTMENT COMPANY LIMITED

(H) c)(i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (H)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------|--|----------------------|---|---------------------------------------|---|--|
| | | | | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| | Individual | | | | | | | |
| 1 | GAUTAM KANORIA | 29500 | 12.29 | Nil | N.A | Nil | N.A | 12.29 |
| 2 | MRIDULA KANORIA | 29500 | 12.29 | Nil | N.A | Nil | N.A | 12.29 |
| 3 | BAL MUKUND AGARWAL | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 4 | NAVIN AGARWAL | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 5 | SUMAN BANNERJEE | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 6 | MD RIYAZUDDIN | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 7 | MEWA LAL NISAD | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 8 | RAJESH AGARWAL | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 9 | BISWANATH SHARMA | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 10 | MANOJ SINGH | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 11 | SANJIB BERA | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 12 | RAJ KUMAR SHAW | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 13 | ARUN JAISWAL | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 14 | RAJESH AGARWAL | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 15 | RAHUL JAIN | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 16 | SNEHALATA JAIN | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 17 | ANAND SINGHANIA | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 18 | SONALI SINGHANIA | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 19 | SANJAY SINGHANIA | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 20 | MAMTA SINGHANIA | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 21 | ROOUMANI DEVI SINGHANIA | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| 22 | SANJAY KEJRIWAL | 2500 | 1.04 | Nil | N.A | Nil | N.A | 1.04 |
| TOTAL | | 109000 | 45.38 | Nil | N.A | Nil | N.A | 45.38 |



(D) c)(ii) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5 % of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------|--|----------------------|---|---------------------------------------|---|--|
| | | | | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | GAUTAM KANORIA | 29500 | 12.29 | Nil | N/A | Nil | N/A | 12.29 |
| 2 | MRIDULA KANORIA | 29500 | 12.29 | Nil | N/A | Nil | N/A | 12.29 |
| TOTAL | | 59000 | 24.58 | Nil | N/A | Nil | N/A | 24.58 |

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | N/A | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |

Date: 16th October, 2012
Place: Indore

FOR SUNAYANA INVESTMENT COMPANY LIMITED

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SUNAYANA INVESTMENT COMPANY LIMITED

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) |
|--------------|---|---------------------------|---|---|
| 1 | N.A. | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) |
|--------------|-----------------------|---|---|---|
| 1 | N.A. | | 0 | 0.00 |
| TOTAL | | | 0 | 0.00 |

Date: 16th October, 2012

Place: Indore

FOR SUNAYANA INVESTMENT COMPANY LIMITED

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